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Attorneys for James W. Giddens,  
Trustee for the SIPA Liquidation of MF Global Inc.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re

MF GLOBAL INC.,

Debtor.

Case No. 11-2790 (MG) SIPA

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON FEBRUARY 9, 2012 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,  
Alexander Hamilton U.S. Custom House, before the Honorable Martin  
Glenn, United States Bankruptcy Judge, **Room 501**, One Bowling Green,  
New York, NY 10004-1408

**I. UNCONTESTED MATTERS:**

1. Trustee's Application to Retain and Employ Slaughter and May as English Counsel, *Nunc Pro Tunc* to December 21, 2011 [ECF No. 807]

Response Deadline: January 12, 2012 at 4:00 p.m.

Responses Received: None.

Related Document:

- A. Supplemental Declaration of George E. S. Seligman in Support of the Trustee's Application [ECF No. 894]
- B. Correspondence to the Honorable Martin Glenn from the Securities Investor Protection Corporation [ECF No. 899]

Status: This matter is going forward.

2. Joint Application of the Trustee and the Securities Investor Protection Corporation for an Order Authorizing Employment of Haynes and Boone, LLP as Special Counsel, *Nunc Pro Tunc* to January 9, 2012 [ECF No. 844]

Response Deadline: February 2, 2012 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter is going forward.

3. Trustee's Motion for an Order, Pursuant to Section 365(d)(4) of the Bankruptcy Code, as Made Applicable by SIPA Sections 78fff(b) and 78fff-1(a), Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property [ECF No. 875]

Response Deadline: February 2, 2012 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter is going forward.

Dated: February 8, 2012  
New York, New York

HUGHES HUBBARD & REED LLP

By: /s/ Jeffrey S. Margolin

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